



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

Private and confidential

27 August 2024

Hang Pin Living Technology Company Limited

Room 2101, 21/F
China Merchants Tower
Shun Tak Centre
168-200 Connaught Road, Central HK
Attention: the board of directors

Brilliant Sunshine International Limited

Room 3310, 33/F., West Tower
Shun Tak Centre
168-200 Connaught Road Central, Hong Kong
Attention: the board of directors

Dear Sirs,

Re: Voluntary conditional general cash offers by Kingston Securities Limited on behalf of Brilliant Sunshine International Limited (the “Offeror”) to acquire all of the issued shares of Hang Pin Living Technology Company Limited (the “Company”) (other than those already owned by or to be acquired by the Offeror and parties acting in concert with it) and for the cancellation of all the outstanding share options of the Company (the “Offers”)

We refer to the composite offer and response document joint issued by the Offeror and the Company dated 27 August 2024 in relation to the Offers (the “**Composite Document**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

We, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offers, hereby give, and confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the references to our name in the form and context in which they appear in the Composite Document.

We hereby further consent, and confirm that we have not withdrawn our consent, to have this letter being made available for inspection in the manner as described in the paragraph headed “7. DOCUMENTS ON DISPLAY” in Appendix II to the Composite Document.

Yours faithfully,
for and on behalf of
Kingston Corporate Finance Limited



Gregory Ho

Managing Director – Mergers & Acquisitions