THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Highlight China IoT International Limited**, you should at once hand this circular together with the accompanying form of proxy to the purchaser(s) or transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser(s) or transferee(s).

HIGHLIGHT CHINA IOT INTERNATIONAL LIMITED
高銳中國物聯網國際有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1682)

RE-ELECTION OF DIRECTORS

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING

A notice convening the special general meeting of Highlight China IoT International Limited to be held at 26th Floor, 238 Des Voeux Road Central, Hong Kong on Monday, 13 November 2017 at 11:00 a.m. (Hong Kong time) is set out on pages 10 to 12 of this circular.

Whether or not you are able to attend the meeting in person, you are requested to complete and return the accompanying proxy form in accordance with the instructions printed thereon and deposit it with Tricor Secretaries Limited, the branch share registrar of Highlight China IoT International Limited in Hong Kong at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, as soon as possible and, in any event, not later than 48 hours before the time appointed for the holding of the meeting (i.e. at 11:00 a.m. on Saturday, 11 November 2017, Hong Kong time) or any adjournment thereof.

Completion and return of the proxy form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

19 October 2017

CONTENTS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"Board"	the board of Directors
"Bye-Laws"	the bye-laws of the Company, as amended from time to time
"Company"	Highlight China IoT International Limited, a company incorporated in Bermuda with limited liability and the Shares of which are listed on the Main Board of the Stock Exchange
"Director(s)"	the director(s) of the Company
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	17 October 2017, being the latest practicable date prior to printing of this circular for the purpose of ascertaining certain information in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Offer"	the unconditional mandatory cash offer made by Kingston Securities Limited for and on behalf of the Offeror for all the Shares in issue, other than those already owned or to be acquired by the Offeror and parties acting in concert with it
"Offeror"	Rosy Lane International Limited (盛途國際有限公司), a company incorporated in the British Virgin Islands with limited liability, being the purchaser of 322,326,500 Shares from Unitech Enterprises Group Limited and the Offeror for the Offer
"Proposed Change of Company Name"	the proposed change of the English name of the Company from "Highlight China IoT International Limited" to "Hua Long Jin Kong Company Limited", and adoption of the Chinese name of "華隆金控有限公司" as the secondary name of the Company in place of "高鋭中國物聯網國際有限公司"

"Proposed Increase in Authorised Share Capital"	The increase of the Company's authorised share capital from HK$9,000,000 divided into 900,000,000 Shares of HK$0.01 each to HK$100,000,000 divided into 10,000,000,000 ordinary Shares of HK$0.01 each by the creation of an additional 9,100,000,000 ordinary Shares
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"SGM" or "Special General Meeting"	the special general meeting of the Company to be convened and held at 26th Floor, 238 Des Voeux Road Central, Hong Kong on Monday, 13 November 2017 at 11:00 a.m.
"SGM Notice"	the notice for convening the Special General Meeting set out on pages 10 to 12 of this circular
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s) in issue
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buybacks issued by the Securities and Futures Commission in Hong Kong

HIGHLIGHT CHINA IOT INTERNATIONAL LIMITED
高鋭中國物聯網國際有限公司

(incorporated in Bermuda with limited liability)
(Stock Code: 1682)

Executive Directors:
Mr. Zhi Hua *(chairman)*
Mr. Lam Kai Yeung *(chief executive officer)*

Independent non-executive Directors:
Mr. Li Hui
Mr. Chau On Ta Yuen
Dr. Lam Lee G.

Non-executive Director:
Mr. Chan Kin

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
25th & 26th Floor
238 Des Voeux Road Central
Hong Kong

19 October 2017

To the Shareholders

Dear Sir/Madam,

RE-ELECTION OF DIRECTORS
PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING

1. INTRODUCTION

Reference is made to the announcement of the Company dated 16 October 2017. The purpose of this circular is to give you information in respect of the resolutions to be proposed at the SGM and the SGM notice, Resolutions to be proposed at the SGM include: (i) ordinary resolution relating to the re-election of the Directors; (ii) ordinary resolution relating to the Proposed Increase in Authorised Share Capital; and (iii) special resolution relating to the Proposed Change of Company Name.

2. RE-ELECTION OF DIRECTORS

In accordance with Bye-Law 112, any Director appointed by the Board to fill a casual vacancy shall hold office until the first general meeting of Shareholders after his appointment and be subject to re-election at such meeting. Mr. Chau On Ta Yuen and Dr. Lam Lee G. appointed by the Board to fill a casual vacancy shall hold office until the SGM and be subject to re-election at such meeting. The particulars of each of Mr. Chau On Ta Yuen and Dr. Lam Lee G. is set out in Appendix I to this circular.

3. PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The existing authorised share capital of the Company is HK$9,000,000 divided into 900,000,000 Shares of HK$0.01 each, of which 551,977,000 existing ordinary Shares have been allotted and issued and fully paid. Assuming no further issue of new Shares or repurchase of Shares on or before the SGM, the remaining number of Shares available for issue will be 348,023,000 Shares.

In order to provide the Company with greater flexibility for future expansion in the share capital of the Company, the Board proposes to increase the Company's authorised share capital from HK$9,000,000 divided into 900,000,000 Shares of HK$0.01 each to HK$100,000,000 divided into 10,000,000,000 ordinary Shares of HK$0.01 each by the creation of an additional 9,100,000,000 ordinary Shares.

Condition of the Proposed Increase in Authorised Share Capital is subject to the following condition:

(i) the passing of an ordinary resolution by the Shareholders at the SGM to approve the Proposed Increase in Authorised Share Capital.

4. PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from "Highlight China IoT International Limited" to "Hua Long Jin Kong Company Limited", and to adopt the Chinese name of "華隆金控有限公司" as the secondary name of the Company in place of "高銳中國物聯網國際有限公司".

Conditions of the Proposed Change of Company Name is subject to the following conditions:

(i) the passing of a special resolution by the Shareholders at the SGM to approve the Proposed Change of Company Name; and

(ii) the Registrar of Companies in Bermuda granting approval for the Proposed Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of entry of the new English name and the secondary name of the Company on the register maintained by the Registrar of Companies in Bermuda. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Reason for the Proposed Change of Company Name

There is a change in control of the Company upon completion of the sale and purchase of 322,326,500 Shares by the Offeror, which is wholly and ultimately and beneficially owned by Mr. Zhi Hua, being a Director, from Unitech Enterprises Group Limited and the close of the Offer on 12 September 2017. The Offeror is interested in approximately 58.41% of issued share capital of the Company as at the Latest Practicable Date. The Board believes that the proposed new name of the Company will provide the Shareholders and the investing public a more accurate reflection of the Company's corporate identity. The Board considers that such new corporate image and identity will benefit the Company and is in the interests of the Company and the Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position. All existing certificates of securities in issue bearing the present name of the Company shall, upon the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities of the Company for new share certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company.

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective.

5. SPECIAL GENERAL MEETING AND PROXY ARRANGEMENT

The SGM Notice is set out on pages 10 to 12 of this circular. At the SGM, resolutions will be proposed to consider and, if thought fit, to approve the re-election of Directors, the Proposed Increase in Authorised Share Capital; and the Proposed Change of Company Name.

You will find enclosed with this circular a proxy form for use at the SGM. Whether or not you are able to attend the SGM in person, you are requested to complete the proxy form in accordance with the instructions printed thereon and return it to Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the SGM (i.e. at 11:00 a.m. on Saturday, 11 November 2017, Hong Kong time). Completion and return of the proxy form will not preclude you from attending and voting in person at the SGM should you so wish.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands.

After the conclusion of the SGM, the poll results will be published on the websites of the Stock Exchange and the Company.

6. RECOMMENDATIONS

The Proposed Increase in Authorised Share Capital is conditional upon the passing of an ordinary resolution by the Shareholders at the SGM. No Shareholder is required to abstain from voting on the resolution for approving the increase in authorised share capital to be proposed at the SGM under the Listing Rules.

The Board considers that increase in authorised share capital will provide flexibility for fund raising by allotting and issuing new shares in the future as and when appropriate. As such, the Board is of the view that the increase in authorised share capital is in the interest of the Company and the Shareholders as a whole.

The Directors also consider that the re-election of Directors and the Proposed Change of Company Name as set out in this circular are all in the best interests of the Company and the Shareholders as a whole. The Directors therefore recommend the Shareholders to vote in favour of ordinary resolutions approving the re-election of Directors and the Proposed Increase in Authorised Share Capital; and the special resolution approving the Proposed Change of Company Name to be proposed at the SGM.

7. RESPONSIBILITY STATEMENT

This circular, for which the Board collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Board, having made all reasonable enquiries, confirms that, to the best of its knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this circular or this circular misleading.

Yours faithfully
For and on behalf of the Board of
Highlight China IoT International Limited
Zhi Hua
Chairman

Set out below are details of the Directors proposed to be re-elected at the SGM:

Independent non-executive Directors

Mr. Chau On Ta Yuen ("Mr. Chau")

Mr. Chau, aged 70, was appointed as an independent non-executive Director on 19 September 2017.

Mr. Chau graduated from Xiamen University, majoring in Chinese language and literature. Mr. Chau is currently a non-executive director and the honorary chairman of the board of directors of China Ocean Industry Group Limited (formerly known as China Ocean Shipbuilding Industry Group Limited) (Stock Code: 651), an executive director and the chairman of the board of directors of ELL Environmental Holdings Limited (Stock Code: 1395), an independent non-executive director of Good Resources Holdings Limited (formerly known as Good Fellow Resources Holding Limited) (Stock Code: 109), an independent non-executive director of Redco Properties Group Limited (Stock Code: 1622), and an independent non-executive director of Come Sure Group (Holdings) Limited (Stock Code: 794), the shares of all of which are listed on the Main Board of the Stock Exchange. He had resigned as an independent non-executive director of Leyou Technologies Holdings Limited (Stock Code: 1089) on 4 May 2016. He is a member of the National Committee and a deputy director of the Social and Legal Committee of the Chinese People's Political Consultative Conference (中國全國政協委員及社會和法制委員會副主任) and the vice chairman and general secretary of Hong Kong Federation of Fujian Associations (香港福建社團聯會副主席兼秘書長). Mr. Chau is awarded with a Bronze Bauhinia Star (BBS) and Silver Bauhinia Star (SBS) by the Government of HKSAR on 1 July 2010 and 1 July 2016, respectively.

Save as disclosed above and as at the Latest Practicable Date, Mr. Chau does not hold any other positions with the Company or other members of the Group and does not hold any other directorship in any listed company in the last three years or does not hold any other major appointment and qualifications. Mr. Chau has no relationships with any Directors, senior management, substantial shareholders (as defined in the Listing Rules) or controlling shareholders (as defined in the Listing Rules) of the Company.

Mr. Chau has entered into an appointment letter with the Company, pursuant to which the Director's fee of Mr. Chau is HK$120,000 per annum which is determined based on the company financial performance and his time to be devoted to the Company. Mr. Chau has been appointed for a term of three years commencing on 19 September 2017, subject to amongst other things, retirement and re-election pursuant to the Bye-Laws and applicable laws and regulations.

As at the Latest Practicable Date, Mr. Chau does not have any interests, deemed interest or short position in the Shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO) and there is no other information relating to Mr. Chau that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules (in particular, paragraphs (h) to (v) of that Rule) and no other matter in relation to his re-election of Director at SGM that needs to be brought to the attention of the Shareholders.

Dr. Lam Lee G. ("Dr. Lam")

Dr. Lam, aged 58, was appointed as an independent non-executive Director on 29 September 2017.

Dr. Lam has over 30 years of international experience in general management, management consulting, corporate governance, investment banking, direct investment and fund management, across the telecommunications/media/technology (TMT), consumer/healthcare, infrastructure/real estates, energy/resources and financial services sectors. He serves as an independent/non-executive director of several publicly listed companies and investment funds in the Asia Pacific region. Having served as a Part-time Member of the Central Policy Unit of the Government of the Hong Kong Special Administrative Region for two terms, a Member of the Legal Aid Services Council, a Member of the New Business Committee of the Financial Services Development Council (FSDC), a Member of the Derivatives Market Consultative Panel of Hong Kong Exchanges and Clearing Limited (HKEx) and a Member of the General Council and the Corporate Governance Committee of the Chamber of Hong Kong Listed Companies, Dr. Lam is currently the Chairman of Hong Kong Cyberport Management Company Limited, a Member of the Jilin Province Committee (and formerly a Specially-invited Member of the Zhejiang Province Committee) of the Chinese People's Political Consultative Conference (CPPCC), a Vice Chairman of Liaoning Chinese Overseas Friendship Association, Vice Chairman of the United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP) Business Advisory Council and Chairman of its Task Force on Banking and Finance, Honorary Chairman – Asia Pacific of CMA Australia, a Fellow of CMA Australia, an Honorary Fellow of CPA Australia, a Member of the Hong Kong Institute of Bankers, a Fellow of the Hong Kong Institute of Directors and the Hong Kong Institute of Arbitrators, an Accredited Mediator of the Centre for Effective Dispute Resolution (CEDR), a Member of the Hong Kong-Thailand Business Council, a Founding Member of Hong Kong-Korea Business Council, a Board Member of the Australian Chamber of Commerce in Hong Kong and Macau, a Board Member of Pacific Basin Economic Council (PBEC), a Board member of the Chinese General Chamber of Commerce of Hong Kong, President of Hong Kong-ASEAN Economic Cooperation Foundation, a Founding Board Member and the Honorary Treasurer of the Hong Kong-Vietnam Chamber of Commerce, a Vice President of the Hong Kong Real Property Federation, Chairman of Monte Jade Science and Technology Association of Hong Kong, a Member of the Court of City University of Hong Kong, a visiting professor (in the subjects of corporate governance and investment banking) at the School of Economics & Management of Tsinghua University in Beijing, an Adjunct Professor at the Department of Management in the Chinese University of Hong Kong. Dr. Lam is a Solicitor of the High Court of Hong Kong and an Honorary Fellow of CPA Australia.

Dr. Lam is an independent non-executive director of each of CSI Properties Limited (Stock Code: 497), Mei Ah Entertainment Group Limited (Stock Code: 391), Vongroup Limited (Stock Code: 318), Glorious Sun Enterprises Limited (Stock Code: 393) and Haitong Securities Company Limited (Stock Code: 6837 and it is also listed in the Shanghai Stock Exchange with Stock Code: 600837), Elife Holdings Limited (Stock Code: 223), Xi'an Haitian Antenna Holdings Co., Ltd. (Stock Code: 8227) and Huarong Investment Stock Corporation Limited

(Stock Code: 2277); and a non-executive director of each of Sunwah Kingsway Capital Holdings Limited (Stock Code: 188), China LNG Group Limited (Stock Code: 931), National Arts Entertainment and Culture Group Limited (Stock Code: 8228) and Roma Group Limited (Stock Code: 8072), the shares of all of which are listed on the Stock Exchange. He is an independent non-executive director of each of Asia-Pacific Strategic Investments Limited (Stock Code: 5RA), Rowsley Limited (Stock Code: A50) and Top Global Limited (Stock Code: 519), the shares of all of which are listed on the Singapore Exchange. Dr. Lam is also an independent director of Sunwah International Limited (Stock Code: TSX SWH) whose shares are listed on the Toronto Stock Exchange; an independent non-executive director of Vietnam Equity Holding (Stock Code: 3MS), the shares of which are listed on the Stuttgart Stock Exchange; and an independent non-executive director of AustChina Holdings Limited (Stock Code: ASX AUH), the shares of which are listed on the Australian Securities Exchange.

Dr. Lam was non-executive director of ZH International Holdings Limited (Stock Code: 185) and DTXS Silk Road Investment Holdings Company Limited (Stock Code: 620) and he was also an independent non-executive director of China Oceanwide Holdings Limited (Stock Code: 715), Far East Holdings International Limited (Stock Code: 36), Ruifeng Petroleum Chemical Holdings Limited (Stock Code: 8096), Mingyuan Medicare Development Company Limited (Stock Code: 233) and Imagi International Holdings Limited (Stock Code: 585), the shares of all of which are listed on the Stock Exchange.

Save as disclosed above and as at the Latest Practicable Date, Dr. Lam does not hold any other positions with the Company or other members of the Group and does not hold any other directorship in any listed company in the last three years or does not hold any other major appointment and qualifications. Dr. Lam has no relationships with any Directors, senior management, substantial shareholders (as defined in the Listing Rules) or controlling shareholders (as defined in the Listing Rules) of the Company.

Dr. Lam has entered into the appointment letter with the Company, pursuant to which the Director's fee of Dr. Lam is HK$120,000 per annum which is determined based on the company financial performance and his time to be devoted to the Company. Dr. Lam has been appointed for a term of three years commencing on 29 September 2017, is subject to retirement by rotation and re-election and other related provisions as stipulated in the Bye-laws and the Listing Rules.

As at the Latest Practicable Date, Dr. Lam does not have any interests, deemed interest or short position in the Shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO and there is no other information relating to Dr. Lam that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules (in particular, paragraph (h) to (v) of that Rule) and no other matter in relation to his re-election of Director at SGM that needs to be brought to the attention of the Shareholders.

HIGHLIGHT CHINA IOT INTERNATIONAL LIMITED
高銳中國物聯網國際有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1682)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting of Highlight China IoT International Limited (the "**Company**") will be held at 26th Floor, 238 Des Voeux Road Central, Hong Kong on Monday, 13 November 2017 at 11:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and approve, each as a separate resolution, if thought fit, the following resolutions as ordinary resolutions:

   (a) "to re-elect Mr. Chau On Ta Yuen as an independent non-executive director of the Company"; and

   (b) "to re-elect Dr. Lam Lee G. as an independent non-executive director of the Company".

2. To consider and approve, if thought fit, passing the following resolution as an ordinary resolution:

   (a) "**THAT** the authorised share capital of Company be increased from HK$9,000,000 divided into 900,000,000 ordinary shares of HK$0.01 each to HK$100,000,000 divided into 10,000,000,000 ordinary shares of HK$0.01 each by the creation of an additional 9,100,000,000 ordinary shares (the "**Proposed Increase in Authorised Share Capital**"); and

   (b) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute for and on behalf of the Company, including under seal where applicable, all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Proposed Increase in Authorised Share Capital."

SPECIAL RESOLUTION

3. To consider and, if thought fit, pass the following resolution as a special resolution:

   (a) "**THAT** subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, the English name of the Company be changed from "Highlight China IoT International Limited" to "Hua Long Jin Kong Company

Limited", and the Chinese name "華隆金控有限公司" be adopted as the secondary name of the Company in place of "高銳中國物聯網國際有限公司", with effect from the date of entry of the new English name and the secondary name of the Company on the register maintained by the Registrar of Companies in Bermuda (collectively, the "**Proposed Change of Company Name**"); and

(b) any one director of the Company (the "**Director**") be and is hereby authorised to do all such acts and things and to sign, execute, seal (where required) and deliver all such documents and to take all such steps as the Director in his discretion may consider necessary, appropriate, desirable or expedient to give effect to or to implement the Proposed Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company."

By order of the board of directors of
Highlight China IoT International Limited
Sze Suet Ling
Company Secretary

Hong Kong, 19 October 2017

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
25th & 26th Floor
238 Des Voeux Road Central
Hong Kong

Notes:

1. A member entitled to attend and vote at the special general meeting of the Company convened by this notice is entitled to appoint one or more proxy to attend and vote on his behalf. A member who is the holder of two or more shares and entitled to attend and vote at the meeting convened by this notice is entitled to appoint more than one proxy to represent him and vote on his behalf. A proxy need not be a member of the Company.

2. To be valid, the proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 48 hours before the time of holding the special general meeting of the Company (i.e. 11:00 a.m. on Saturday, 11 November 2017, Hong Kong time) or any adjourned meeting.

3. Delivery of an instrument appointing a proxy should not preclude a member from attending and voting in person at the above meeting or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such shares as if he/she/it were solely entitled thereto. If more than one of such joint holders are present at the above meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. Record date (being the last date of registration of any share transfer given there will be no book closure) for determining the entitlement of the shareholders of the Company to attend and vote at the special general meeting of the Company will be on Tuesday, 7 November 2017. In order to be eligible to attend and vote at the SGM, unregistered holders of the shares shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:00 p.m. (Hong Kong time) on Tuesday, 7 November 2017.

6. As at the date of this notice, the board of Directors comprises Mr. Zhi Hua and Mr. Lam Kai Yeung as executive directors; Mr. Li Hui, Mr. Chau On Ta Yuen and Dr. Lam Lee G. as independent non-executive Directors; and Mr. Chan Kin as non-executive Director.