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**ROSY LANE
INTERNATIONAL LIMITED**

盛途國際有限公司

(incorporated in the British Virgin Islands with limited liability)

**HIGHLIGHT CHINA IOT
INTERNATIONAL LIMITED**

高銳中國物聯網國際有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1682)

JOINT ANNOUNCEMENT

**DELAY IN DESPATCH OF THE COMPOSITE OFFER AND RESPONSE
DOCUMENT RELATING TO THE UNCONDITIONAL MANDATORY CASH
OFFER BY**

 **KINGSTON SECURITIES**

**FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL THE ISSUED SHARES OF THE COMPANY
(OTHER THAN THOSE SHARES ALREADY
OWNED OR TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial Adviser to the Offeror

 **KINGSTON CORPORATE FINANCE**

Independent Financial Adviser to the Independent Board Committee

AmCap

Ample Capital Limited

豐盛融資有限公司

Ample Capital Limited

Reference is made to the announcement jointly issued by Rosy Lane International Limited (the “**Offeror**”) and Highlight China IoT International Limited (the “**Company**”) dated 19 July 2017 in relation to, amongst other things, the Acquisition and the Offer (the “**Joint Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As set out in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in the Composite Offer Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Offer Document, together with the form of acceptance and transfer of Shares in respect of the Offer, should be despatched to the independent Shareholders within 21 days of the Joint Announcement (i.e. on or before 9 August 2017), unless the Executive has granted its consent to postpone the despatch date of the Composite Offer Document.

As additional time is required to finalise certain information to be included in the Composite Offer Document, including the letter from the Independent Financial Adviser to the Independent Board Committee, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Offer Document to a date falling on or before 23 August 2017, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) will be made by the Offeror and the Company as and when appropriate in compliance with the Takeovers Code.

By order of the board of director
Rosy Lane International Limited
Zhi Hua
Director

By order of the Board
Highlight China IoT International Limited
Gao Zhiyin
Chairman

Hong Kong, 9 August 2017

As at the date of this joint announcement, the Board comprises Mr. Gao Zhiyin, Mr. Gao Zhiping, Mr. Feng Chen and Mr. Lam Kai Yeung as executive Directors, Mr. Lau Chi Kit, Mr. Ma Ming and Mr. Li Hui as independent non-executive Directors; and Mr. Chan Kin as non-executive Director.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, the director of the Offeror, their associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror, the director of the Offeror, their associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the director of the Offeror is Mr. Zhi Hua.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendor, their respective associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group, the Vendor, their respective associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.