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HIGHLIGHT CHINA IOT INTERNATIONAL LIMITED **高銳中國物聯網國際有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 1682)

POSITIVE PROFIT WARNING

This announcement is made by Highlight China IoT International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Company, the Board expects that the Group may record a net profit of approximately HK\$2,994,000 for the six months ended 30 September 2017 (2016: net loss of approximately HK\$3,898,000), which is mainly attributable to the growth in sales revenue of the Group of approximately HK\$21,607,000, representing a growth of approximately 40.63% as compared to the corresponding period in 2016, together with an increase of other income of approximately HK\$1,865,000 as compared to the corresponding period last year.

As the Company is still in the process of finalising the consolidated interim results of the Group for the six months ended 30 September 2017, the information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017, which have not been reviewed by the Company’s auditors nor the audit committee of the Company. Therefore, the actual results of the Group for the six months ended 30 September 2017 may differ from the information contained in this announcement. The Shareholders and potential investors should refer to the Group’s interim results announcement for the six months ended 30 September 2017, which is expected to be published by the end of November 2017, for details of the performance of the Group.

By order of the Board
Highlight China IoT International Limited
Zhi Hua
Chairman

Hong Kong, 8 November 2017

As at the date of this announcement, the Board comprises Mr. Zhi Hua and Mr. Lam Kai Yeung as executive Directors; Mr. Li Hui, Mr. Chau On Ta Yuen and Dr. Lam Lee G. as independent non-executive Directors; and Mr. Chan Kin as non-executive Director.