



## 2. Preference Shares

|                                     |                  |                          |  |
|-------------------------------------|------------------|--------------------------|--|
| Stock code : --                     | Description : -- |                          |  |
|                                     |                  | No. of preference shares | Par value (State currency) / Authorised share capital (State currency) |
| Balance at close of preceding month |                  | _____                    | _____  |
| Increase/(decrease)                 |                  | _____                    | _____  |
| Balance at close of the month       |                  | _____                    | _____  |

## 3. Other Classes of Shares

|                                     |                  |                                |  |
|-------------------------------------|------------------|--------------------------------|--|
| Stock code : --                     | Description : -- |                                |  |
|                                     |                  | No. of other classes of shares | Par value (State currency) / Authorised share capital (State currency) |
| Balance at close of preceding month |                  | _____                          | _____  |
| Increase/(decrease)                 |                  | _____                          | _____  |
| Balance at close of the month       |                  | _____                          | _____  |

Total authorised share capital at the end of the month (State currency) : **HK\$100,000,000.00**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>655,927,000</b>     | --  | --                      | --                             |
| Increase/ (decrease) during the month | <b>0</b>               | --  | --                      | --                             |
| Balance at close of the month         | <b>655,927,000</b>     | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme conditionally adopted on 02/06/2010, became effective on 05/10/2010, refreshed on 29/09/2017 (Exercise Price: HK\$0.854) |                           |           |                            |        |  |   |
| Ordinary shares   | --                        | --        | --                         | --     | --   | 22,068,000  |
| (Note 1)  |                           |           |                            |        |  |   |
| 2.--  |                           |           |                            |        |  |   |
| ( / / )   |                           |           |                            |        |  |   |
| shares  | --                        | --        | --                         | --     | --   | --  |
| (Note 1)  |                           |           |                            |        |  |   |
| 3.--  |                           |           |                            |        |  |   |
| ( / / )   |                           |           |                            |        |  |   |
| shares  | --                        | --        | --                         | --     | --   | --  |
| (Note 1)  |                           |           |                            |        |  |   |
|   |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|   |                           |           | (Preference shares)        |        | --   |   |
|   |                           |           | (Other class)              |        | --   |   |
| Total funds raised during the month from exercise of options (State currency)   |                           |           |                            |        | <b>HK\$0</b>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. --<br>_____<br>_____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2. --<br>_____<br>_____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3. --<br>_____<br>_____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4. --<br>_____<br>_____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____                         | _____                           | _____  | _____                            | _____                                     | --  | _____   |
| (Preference shares) _____                                | _____                           | _____  | _____                            | _____                                     | --  | _____   |
| (Other class) _____                                      | _____                           | _____  | _____                            | _____                                     | --  | _____   |





Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue              |                     |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------|---|--|---|
| 9. Capital reorganisation  |                     | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | _____  | _____   |
| 10. Subscription of Shares | At price : HK _____ | Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary Shares</u><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | _____  | __  |
|                            |                     |   | Total E. (Ordinary shares)   | _____   |
|                            |                     |   | (Preference shares)  | __  |
|                            |                     |   | (Other class)  | __  |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ |
|   | (2) | __    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | __    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | __    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

