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HUA LONG JIN KONG COMPANY LIMITED

華隆金控有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1682)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Hua Long Jin Kong Company Limited (the “**Company**”) dated 4 October 2018 and 25 October 2018 (the “**Announcements**”) in relation to the discloseable transaction, connected transactions and continuing connected transactions relating to the entry of the VIE Agreement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details about the VIE Structure, (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders, (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, and (iv) the notice convening the SGM will be despatched to the Shareholders on or before 8 November 2018.

The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company expects the date of despatch of the Circular will be further postponed to a date falling on or before 22 November 2018.

By Order of the Board
Hua Long Jin Kong Company Limited
Zhi Hua
Chairman

Hong Kong, 8 November 2018

As at the date of this announcement, the Board comprises Mr. Zhi Hua, Mr. Lam Kai Yeung and Mr. Ma Jun as executive directors, Mr. Li Hui, Mr. Chau On Ta Yuen and Dr. Lam Lee G as independent non-executive directors; and Mr. Chan Kin as non-executive director.