

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Friday, 17 September 2010 (the “Prospectus”) issued by Ford Glory Group Holdings Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*The information contained in this announcement does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the U.S. Securities Act or are exempt from registration. No public offering of securities will be made in the United States.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*The Lead Manager (for itself and on behalf of the Hong Kong Underwriters) shall have the sole and absolute right by notice to the Company to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon the occurrence of any of the events as set out in the sub-paragraph headed “Grounds for termination” in the paragraph headed “Underwriting arrangements and expenses” of the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Tuesday, 5 October 2010).*

## **FORD GLORY GROUP HOLDINGS LIMITED**

**福源集團控股有限公司\***

*(incorporated in Bermuda with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 118,000,000 Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 59,000,000 Shares</b>
<b>Number of International Placing Shares</b>	<b>: 59,000,000 Shares</b>
<b>Offer Price</b>	<b>: HK\$0.60 per Offer Share</b> <b>(excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal Value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock Code</b>	<b>: 1682</b>

**Bookrunner, Sponsor and Lead Manager**



**CIMB Securities (HK) Limited**

**Co-Lead Manager**

**Mizuho Securities Asia Limited**

**Co-Managers**

**China Merchants Securities (HK)  
Co., Limited**

**Mitsubishi UFJ Securities (HK)  
Capital, Limited**

**Redford Securities Limited**

\* *For identification purposes only*

## SUMMARY

- The Offer Price has been determined at the Offer Price of HK\$0.60 per Offer Share (exclusive of 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee), being the high-end of the indicative Offer Price range stated in the Prospectus.
- Based on the Offer Price of HK\$0.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commissions and other estimated expenses is estimated to be approximately HK\$52.1 million.
- A total of 5,872 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the White Form eIPO service for a total of 4,018,712,640 Hong Kong Offer Shares were received, representing approximately 126.30 times of the total number of 31,818,017 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting 21,281,983 Reserved Shares and 5,900,000 Hong Kong Offer Shares initially available for subscription by Eligible Employees under the Employee Preferential Offering.
- A total of 14 valid applications pursuant to the Preferential Offering on **BLUE** Application Forms for a total of 47,067,312 Reserved Shares were received, representing approximately 2.21 times of the total number of 21,281,983 Reserved Shares.
- A total of 45 valid applications pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 5,900,000 Hong Kong Offer Shares were received, equal to the total number of Offer Shares initially available for subscription by the Eligible Employees under the Employee Preferential Offering.
- The final number of Offer Shares comprised in the International Placing is 59,000,000 Shares, representing 50% of the Offer Shares in the Global Offering. The International Placing has been moderately oversubscribed.
- The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of wholly or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
  - (i) results of allocations for the Hong Kong Public Offering will be available on the Company's website ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) on Monday, 4 October 2010;

- (ii) results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (a hyperlink to which can also be found on the Company's website ([www.fordglory.com.hk](http://www.fordglory.com.hk))) on a 24-hour basis from 8:00 a.m. on Monday, 4 October 2010 to 12:00 midnight on Monday, 11 October 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- (iii) results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 4 October 2010 to Thursday, 7 October 2010; and
- (iv) special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Monday, 4 October 2010 to Wednesday, 6 October 2010 at all the receiving banker branches and sub-branches at the addresses set out in the section headed "Results of allocations" below.

- Applicants who have applied on **WHITE** or **BLUE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their applications that they wish to collect any refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person may collect their share certificates (where applicable) and/or refund cheques (where applicable) from the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong in person from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010.
- Share certificates (where applicable) and/or refund cheques (where applicable) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** or **BLUE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Monday, 4 October 2010.
- Applicants who have applied through the **White Form eIPO** service for 1,000,000 or more Hong Kong Offer Shares and whose applications are wholly or partially successful may collect their share certificates in person from Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010.

- Share certificates (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person will be despatched by ordinary post to their addresses as specified in their application instructions to the White Form eIPO Service Provider thereafter by ordinary post and at their own risk.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account will have their refund monies (if any) despatched to their application payment bank account in the form of e-Refund payment instructions on Monday, 4 October 2010. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, will have their refund monies (if any) despatched to the address as specified on the their **White Form eIPO** application in the form of refund cheque(s) on Monday, 4 October 2010, by ordinary post at the applicants' own risk.
- Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their applications that they wish to collect the refund cheques (where applicable) in person may collect their refund cheques (where applicable) from the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong in person from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts, as appropriate, on Monday, 4 October 2010, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or that are available but are not collected in person will be despatched by ordinary post to their addresses as specified in their Application Forms by ordinary post at their own risk on Monday, 4 October 2010.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 4 October 2010.
- Share certificates (where applicable) and/or refund cheques (where applicable) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **PINK** Application Forms will be despatched by ordinary post to their addresses as specified in their Application Forms by ordinary post at their own risk on Monday, 4 October 2010.

- Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with their terms at any time prior to 8:00 a.m. on Tuesday, 5 October 2010.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 5 October 2010. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1682.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at the Offer Price of HK\$0.60 per Offer Share (exclusive of 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on the Offer Price of HK\$0.60 per Offer Share, the net proceeds to be received by the Company from the Global Offering, after deduction of underwriting commissions and estimated offering expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$52.1 million and the Company currently intends to apply such net proceeds as follows:

- approximately 50%, or HK\$26.1 million to be used to establish new production facilities, acquire new production equipment, upgrade existing production equipment and establish joint ventures or enter into cooperation with strategic business partners and for mergers and acquisitions of garment factories. The Group plans to utilise approximately 20% of the net proceeds, or approximately HK\$10.5 million to establish new production facilities in the PRC and approximately 17.5% of the net proceeds, or approximately HK\$9.1 million to upgrade its existing production equipment in its PRC Factory. The Group also plans to utilise approximately 12.5% of the net proceeds, or approximately HK\$6.5 million to establish joint venture(s) or enter into cooperation arrangement(s) with strategic business partner in the garment industry;
- approximately 15%, or HK\$7.8 million to be used to strengthen the Group's sample design and development capabilities and expand its sample workshop;
- approximately 5%, or HK\$2.6 million to be used to strengthen the Group's promotional and marketing efforts, in particular, in the PRC and the U.S. and to expand its sales office in the U.S.;
- approximately 20%, or HK\$10.4 million to be used to develop the “夢仕臣” (Monstons) brand underwear and homewear products in the PRC market, including as expenses for promotional and marketing activities. The Group plans to utilise, approximately 5% of the net proceeds, or approximately HK\$2.6 million to establish and develop the relevant sales network, approximately 3.8% of the net proceeds, or approximately HK\$2.0 million to recruit personnel for sales and administrative support and approximately 11.2% of the net proceeds, or approximately HK\$5.8 million for the sourcing of products and raw materials for such brand;

- approximately 10%, or HK\$5.2 million for working capital and other general corporate purposes.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes or if the Group is unable to effect any part of its future development plans as intended, it may hold such funds in short-term deposits with licensed banks or financial institutions in Hong Kong for so long as it is in its best interests.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR HONG KONG OFFER SHARES**

As at the close of the application lists at 12:00 noon on Wednesday, 22 September 2010, a total of 5,872 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the White Form eIPO service) for a total of 4,018,712,640 Hong Kong Offer Shares were received, representing approximately 126.30 times of the total number of 31,818,017 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting 21,281,983 Reserved Shares and 5,900,000 Hong Kong Offer Shares initially available for subscription by Eligible Employees under the Employee Preferential Offering:

- a total of 5,693 applications in respect of a total of 1,347,992,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription price (based on the maximum offer price of HK\$0.60 per Offer Share) of HK\$5 million or less (exclusive of 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 84.73 times of the total number of 15,909,009 Shares initially available for allocation in Pool A of the Hong Kong Public Offering; and
- a total of 179 applications in respect of a total of 2,670,720,640 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription price (based on the maximum offer price of HK\$0.60 per Offer Share) of more than HK\$5 million (exclusive of 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 167.87 times of the total number of 15,909,008 Shares initially available for allocation in Pool B of the Hong Kong Public Offering.

No multiple or suspected multiple applications have been rejected. 4 applications have been rejected due to bounced cheques. 5 invalid applications have been rejected. No applications for more than 15,909,008 Hong Kong Offer Shares have been identified.

## **APPLICATIONS RECEIVED FOR RESERVED SHARES**

At the close of the application lists at 12:00 noon on Wednesday, 22 September 2010, A total of 14 valid applications pursuant to the Preferential Offering on **BLUE** Application Forms for a total of 47,067,312 Reserved Shares were received, representing approximately 2.21 times of the total number of 21,281,983 Reserved Shares initially available for subscription by the Qualifying VC Shareholders under the Preferential Offering. Any valid application made by a Qualifying VC Shareholder on a **BLUE** Application Form in respect of a number of Reserved Shares less than or equal to the Qualifying VC Shareholder's Assured Entitlement will be conditionally allotted in full. For any valid application made by a Qualifying VC Shareholder on a **BLUE** Application Form in respect of a number of Reserved Shares greater than the Qualifying VC Shareholder's Assured Entitlement, the Assured Entitlement will be conditionally allotted in full and the excess portion of such application will be conditionally allotted on the basis set out below.

## **APPLICATIONS RECEIVED FROM ELIGIBLE EMPLOYEES**

A total of 45 valid applications pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 5,900,000 Hong Kong Offer Shares were received, equal to the total number of Offer Shares initially available for subscription by the Eligible Employees under the Employee Preferential Offering.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR INTERNATIONAL PLACING SHARES**

The final number of Offer Shares comprised in the International Placing is 59,000,000 Shares, representing 50% of the Offer Shares in the Global Offering. The International Placing has been moderately oversubscribed.

The Directors confirm that save and except for applications under the Preferential Offering, no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. None of the Lead Manager and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering and the Capitalization Issue. As such, the Directors confirm that there will not be any new substantial Shareholder immediately following the completion of the Global Offering and the Capitalisation Issue, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the White Form eIPO service will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
<b>Pool A</b>			
4,000	1,513	152 out of 1,513 applicants to receive 4,000 shares	10.05%
8,000	362	66 out of 362 applicants to receive 4,000 shares	9.12%
12,000	228	55 out of 228 applicants to receive 4,000 shares	8.04%
16,000	200	56 out of 200 applicants to receive 4,000 shares	7.00%
20,000	290	87 out of 290 applicants to receive 4,000 shares	6.00%
24,000	76	23 out of 76 applicants to receive 4,000 shares	5.04%
28,000	138	44 out of 138 applicants to receive 4,000 shares	4.55%
32,000	86	28 out of 86 applicants to receive 4,000 shares	4.07%
36,000	63	22 out of 63 applicants to receive 4,000 shares	3.88%
40,000	466	164 out of 466 applicants to receive 4,000 shares	3.52%
60,000	251	113 out of 251 applicants to receive 4,000 shares	3.00%
80,000	348	174 out of 348 applicants to receive 4,000 shares	2.50%
100,000	450	237 out of 450 applicants to receive 4,000 shares	2.11%
120,000	140	76 out of 140 applicants to receive 4,000 shares	1.81%
140,000	25	14 out of 25 applicants to receive 4,000 shares	1.60%
160,000	77	44 out of 77 applicants to receive 4,000 shares	1.43%
180,000	54	32 out of 54 applicants to receive 4,000 shares	1.32%
200,000	170	102 out of 170 applicants to receive 4,000 shares	1.20%
240,000	85	54 out of 85 applicants to receive 4,000 shares	1.06%
280,000	39	28 out of 39 applicants to receive 4,000 shares	1.03%
320,000	34	27 out of 34 applicants to receive 4,000 shares	0.99%
360,000	17	15 out of 17 applicants to receive 4,000 shares	0.98%
400,000	93	89 out of 93 applicants to receive 4,000 shares	0.96%
600,000	63	4,000 Shares plus 26 out of 63 applicants to receive additional 4,000 shares	0.94%
800,000	54	4,000 Shares plus 47 out of 54 applicants to receive additional 4,000 shares	0.94%
1,000,000	78	8,000 Shares plus 26 out of 78 applicants to receive additional 4,000 shares	0.93%
1,200,000	14	8,000 Shares plus 11 out of 14 applicants to receive additional 4,000 shares	0.93%
1,400,000	21	12,000 Shares plus 4 out of 21 applicants to receive additional 4,000 shares	0.91%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Offer Shares applied for</b>
<b>Pool A</b>			
1,600,000	17	12,000 Shares plus 11 out of 17 applicants to receive additional 4,000 shares	0.91%
1,800,000	21	16,000 Shares plus 2 out of 21 applicants to receive additional 4,000 shares	0.91%
2,000,000	41	16,000 Shares plus 23 out of 41 applicants to receive additional 4,000 shares	0.91%
2,200,000	16	20,000 Shares	0.91%
2,400,000	23	20,000 Shares plus 10 out of 23 applicants to receive additional 4,000 shares	0.91%
2,800,000	22	24,000 Shares plus 7 out of 22 applicants to receive additional 4,000 shares	0.90%
3,000,000	16	24,000 Shares plus 12 out of 16 applicants to receive additional 4,000 shares	0.90%
3,200,000	9	28,000 Shares	0.88%
3,400,000	19	28,000 Shares plus 7 out of 19 applicants to receive additional 4,000 shares	0.87%
3,600,000	4	28,000 Shares plus 2 out of 4 applicants to receive additional 4,000 shares	0.83%
3,800,000	4	28,000 Shares plus 3 out of 4 applicants to receive additional 4,000 shares	0.82%
4,000,000	16	32,000 Shares	0.80%
5,000,000	26	40,000 Shares	0.80%
6,000,000	5	48,000 Shares	0.80%
7,000,000	3	56,000 Shares	0.80%
8,000,000	16	64,000 Shares plus 1 out of 16 applicants to receive additional 2,017 shares	0.80%
TOTAL	5,693		

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Offer Shares applied for</b>
<b>Pool B</b>			
9,000,000	9	56,000 Shares plus 6 out of 9 applicants to receive additional 4,000 shares	0.65%
10,000,000	6	64,000 Shares	0.64%
12,000,000	1	76,000 Shares	0.63%
15,000,000	83	88,000 Shares plus 64 out of 83 applicants to receive additional 4,000 shares	0.61%
15,909,008	80	92,000 Shares	0.58%
TOTAL	179		

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Global Offering” in the Prospectus, valid applications made by the Qualifying VC Shareholders for excess Reserved Shares on **BLUE** application forms will be conditionally allotted on the basis set out below:

<b>Number of excess Reserved Shares applied for</b>	<b>Number of valid applications for excess Reserved Shares</b>	<b>Total number of Reserved Shares allotted</b>	<b>Percentage of allocation based on the total number of excess Reserved Shares applied for in this category</b>
3,240	1	3,240	100%
3,520	1	3,520	100%
98,200	1	26,200	27%
319,960	1	87,960	27%
999,960	1	267,960	27%
1,599,400	1	431,400	27%
32,353,705	1	8,772,376	27%
35,377,985	7	9,592,656	

The final number of Offer Shares comprised in the Hong Kong Public Offering is 59,000,000 Shares, representing 50% of the Offer Shares in the Global Offering.

The final number of Offer Shares comprised in the International Placing is 59,000,000 Shares representing 50% of the Offer Shares in the Global Offering.

## **RESULTS OF ALLOCATIONS**

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of wholly or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering will be available on the Company’s website ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and the Stock Exchange’s website ([www.hkexnews.hk](http://www.hkexnews.hk)) on Monday, 4 October 2010;

- results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (a hyperlink to which can also be found on the Company's website ([www.fordglory.com.hk](http://www.fordglory.com.hk))) on a 24-hour basis from 8:00 a.m. on Monday, 4 October 2010 to 12:00 midnight on Monday, 11 October 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 4 October 2010 to Thursday, 7 October 2010; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Monday, 4 October 2010 to Wednesday, 6 October 2010 at all the receiving banker branches and sub-branches at the addresses set out below:

The Hongkong and Shanghai Banking Corporation Limited:

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
Hong Kong	Hong Kong Office	Level 3, 1 Queen's Road Central
	Exchange Square Branch	Shop 102, 1/F, Exchange Square Podium, Central
	128 Queen's Road Central Branch Hay Wah Building Branch	V Heun Building, 128-140 Queen's Road Central, Central G/F, Hay Wah Bldg, 71-85B Hennessy Rd, Wan Chai
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Ocean Centre Branch	Shop 361-5, Level 3, Ocean Centre, Harbour City
New Territories	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan
	Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin
	Tai Po Branch	54-62 Kwong Fuk Road, Tai Po

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES**

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **BLUE** Application Forms and have indicated that they wish to collect their share certificates (where applicable) and/or refund cheques (where applicable) in person may collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010. Applicants being individuals who apply for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. For applicants who are corporations and apply for 1,000,000 Hong Kong Offer Shares or more and opt for personal collections, their authorised representatives must attend bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Secretaries Limited.

Share certificates (where applicable) and/or refund cheques (where applicable) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** or **BLUE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Monday, 4 October 2010.

Applicants who have applied through the **White Form eIPO** service for 1,000,000 or more Hong Kong Offer Shares and whose applications are wholly or partially successful may collect their share certificates in person from Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010. Identification and (where applicable) authorisation documents acceptable to Tricor Secretaries Limited must be produced at the time of collection.

Share certificates (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person will be despatched by ordinary post to their addresses as specified in their application instructions to the White Form eIPO Service Provider thereafter by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account will have their refund monies (if any) despatched to their application payment bank account in the form of e-Refund payment instructions on Monday, 4 October 2010. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, will have their refund monies (if any) despatched to the address as specified on the their **White Form eIPO** application in the form of refund cheque(s) on Monday, 4 October 2010, by ordinary post at the applicants' own risk.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their applications that they wish to collect the refund cheques (where applicable) in person may collect their refund cheques (where applicable) from the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong in person from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** or **BLUE** Application Form applicants specified above.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts, as appropriate, on Monday, 4 October 2010, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or that are available but are not collected in person will be despatched by ordinary post to their addresses as specified in their Application Forms by ordinary post at their own risk on Monday, 4 October 2010.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 4 October 2010.

For applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allocated to them (and the amount of refund money payable to them if they have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. For applicants who have applied as a CCASS Investor Participant, they should check the announcement published by the Company (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the number of Hong Kong Offer Shares allotted to them and the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 4 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts on Monday, 4 October 2010, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (if they are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to their designated bank account.

Share certificates (where applicable) and/or refund cheques (where applicable) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **PINK** Application Forms will be despatched by ordinary post to their addresses as specified in their Application Forms by ordinary post at their own risk on Monday, 4 October 2010.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with their terms at any time prior to 8:00 a.m. on Tuesday, 5 October 2010.

## **PUBLIC FLOAT**

The Directors confirm that immediately following completion of the Global Offering and Capitalisation Issue, the number of Shares in the hands of the public will represent approximately 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 5 October 2010. Shares will be traded in board lots of 4,000 Shares each.

By Order of the Board  
**Ford Glory Group Holdings Limited**  
**Choi Lin Hung**  
*Chairman*

Hong Kong, Monday, 4 October 2010

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Choi Lin Hung, Mr. Ng Tze On and Mr. Lau Kwok Wa, Stanley and two non-executive Directors, namely Mr. Li Ming Hung and Mr. Chen Tien Tui, and four independent non-executive Directors, namely Mr. Mak Chi Yan, Mr. Wong Wai Kit, Louis, Mr. Yuen Kin Kei and Mr. Lau Chi Kit.*