



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

Unitech Enterprises Group Limited (the "Offeror")

8/F., Hengxin Plaza
588 Jiangnan Avenue
Hangzhou
Zhenjiang, China

Attention: the Board of Directors

Ford Glory Group Holdings Limited (the "Company")

19/F., Ford Glory Plaza
37-39 Wing Hong Street
Cheung Sha Wan
Kowloon, Hong Kong

Attention: the Board of Directors

25 July 2014

Dear Sirs,

Re: Unconditional mandatory cash offer by Kingston Securities Limited on behalf of Unitech Enterprises Group Limited for all the outstanding shares of the Company (the "Shares") (other than those Shares already owned by Unitech Enterprises Group Limited and parties acting in concert with it) (the "Proposed Transaction")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Proposed Transaction. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

For the purpose of the Takeovers Code, we, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Share Offer, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein and reference to our name and opinion in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in Appendix IV to the Composite Document.

Yours Faithfully
For and on behalf of
Kingston Corporate Finance Limited



Derek Chan
Managing Director