



金利豐財務顧問有限公司  
KINGSTON CORPORATE FINANCE LIMITED

22 August 2017

**Highlight China IoT International Limited**

Rooms 4114 – 4119, 41st Floor  
Sun Hung Kai Centre  
No. 30 Harbour Road  
Wanchai  
Hong Kong

Attention: the Board of Directors

**Rose Lane International Limited**

25th Floor,  
238 Des Voeux  
Road Central  
Hong Kong

Attention: the board of director

Dear Sirs/Madams,


**Re: Unconditional mandatory cash offer by Kingston Securities Limited for and on behalf of Rose Lane International Limited (the “Offeror”) to acquire all the issued shares in Highlight China IoT International Limited (stock code: 1682) (the “Company”) (other than those shares already owned or to be acquired by the Offeror and parties acting in concert with it) (the “Offer”)**

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the “**Composite Document**”) in relation to the Offer. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of our opinion and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed “8. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Kingston Corporate Finance Limited**

  
Gregory Ho  
Managing Director