

AmCap

Ample Capital Limited

豐盛融資有限公司

22 August 2017

Highlight China IoT International Limited
Rooms 4114 – 4119, 41/F.
Sun Hung Kai Centre
30 Harbour Road
Wanchai
Hong Kong

Attn: Board of Directors

Rosy Lane International Limited
25th Floor
238 Des Voeux Road Central
Hong Kong

Attn: Mr. Zhi Hua

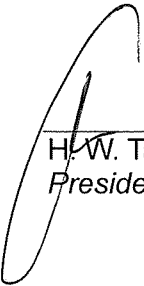
Dear Sirs / Madams,

Re: Unconditional mandatory cash offer (the “Offer”) by Kingston Securities Limited on behalf of Rosy Lane International Limited (the “Offeror”) to acquire all the issued shares in Highlight China IoT International Limited (the “Company”) (other than those already owned by the Offeror and parties acting in concert with it)

We, Ample Capital Limited, refer to the composite document dated 22 August 2017 jointly issued by the Company and the Offeror in connection with the Offer (the “**Composite Document**”). Unless otherwise defined herein, capitalized terms used in this letter shall have the same meanings as those defined in the Composite Document.

We, as the Independent Financial Adviser to the Independent Board Committee hereby consent and confirm that we have given, and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter dated 22 August 2017 and/or references to our name in the form and context in which they respectively appear.

Yours faithfully,
For and on behalf of
Ample Capital Limited



H.W. Tang
President

Unit A, 14th Floor, Two Chinachem Plaza, 135 Des Voeux Road Central, Central, Hong Kong.

香港中環德輔道中 135 號華懋廣場二期 14 樓 A 室

Phone 電話 : (852) 2545-3038 Fax 傳真 : (852) 2545-3098 Email 電郵 : ample1@amplecap.com Homepage 網址 : www.amplecap.com

Member of Ample Finance Group 豐盛金融集團成員